



F. van Lanschot Bankiers NV Company interim financial statements 2010

Contents

| | |
|--------------------------|---|
| Introduction | 1 |
| Company balance sheet | 2 |
| Company income statement | 3 |

Hooge Steenweg 27-31
5211 JN 's-Hertogenbosch
PO Box 1021
5200 HC 's-Hertogenbosch
The Netherlands

Telephone +31 73 548 35 48

Fax + 31 73 548 36 48

vanlanschot@vanlanschot.com

www.vanlanschot.nl

Entered in the Trade Register of the 's-Hertogenbosch
Chamber of Commerce under no. 16038212

Introduction

The interim company financial statements are prepared in accordance with the Transparency Directive and will be used to comply with the requirement to file the financial statements with the Netherlands Authority for the Financial Markets (AFM).

Van Lanschot NV has assumed joint and several liability for the debts arising from the legal acts of F. van Lanschot Bankiers NV, in accordance with Section 403, Book 2, of the Netherlands Civil Code ("403 statement"). Van Lanschot NV is established in 's-Hertogenbosch and is entered in the Trade Register of the 's-Hertogenbosch Chamber of Commerce under no. 16014051. The interim company financial statements have been prepared in accordance with Section 403, Part 9, Book 2, of the Netherlands Civil Code.

Based on Section 5:25d(2)(c) of the Dutch Financial Supervision Act (Wft), the Board of Managing Directors declares that, to the best of the directors' knowledge, the interim financial statements, prepared in accordance with IAS 34 (Interim Financial Reporting), give a true and fair view of the assets, liabilities, financial position and the profit or loss of F. van Lanschot Bankiers NV and the consolidated group companies. F. van Lanschot Bankiers NV complies with the requirements as set out in Section 403(1) of Book 2 of the Netherlands Civil Code and is therefore not obliged to prepare an annual report in accordance with Section 391 of Book 2 of the Netherlands Civil Code. The scope of the statement of the Board of Managing Directors under Section 5:25d(2) of the Wft is therefore limited to the interim financial statements of F. van Lanschot Bankiers NV. The financial data of F. van Lanschot Bankiers NV are included in the consolidated interim financial statements of Van Lanschot NV.

Company balance sheet

| <i>In thousands of euros</i> | 30-6-2010 | 31-12-2009 |
|--|-------------------|-------------------|
| Total assets | 19,146,069 | 19,992,682 |
| Shareholders' funds attributable to shareholders | 1,282,494 | 1,257,554 |
| Total liabilities | <u>17,863,575</u> | <u>18,735,128</u> |
| Total equity and liabilities | 19,146,069 | 19,992,682 |

Company income statement

For the period from 1 January to 30 June

| <i>In thousands of euros</i> | 2010 | 2009 |
|---|--------------|---------------|
| Operating profit before tax | 28,028 | 64,452 |
| Discontinued operations | - | - |
| Income tax | <u>3,835</u> | <u>18,141</u> |
| Net profit attributable to shareholders | 24,193 | 46,311 |

's-Hertogenbosch, 9 August 2010.

Board of Managing Directors

F.G.H. Deckers (Chairman)

A.J. Huisman

I.A. Sevinga