



Van Lanschot

F. van Lanschot Bankiers NV

Company financial statements
2011

CONTENTS

Introduction	I
Company balance sheet	II
Company income statement	III

Hooge Steenweg 27-31
5211 JN 's-Hertogenbosch
PO Box 1021
5200 HC 's-Hertogenbosch
The Netherlands
Telephone +31 73 548 35 48
Fax + 31 73 548 36 48
vanlanschot@vanlanschot.com
www.vanlanschot.nl

Entered in the Trade Register of the 's-Hertogenbosch
Chamber of Commerce under no. 16038212

INTRODUCTION

The company financial statements are prepared in accordance with the provisions under the Articles of Association of F. van Lanschot Bankiers NV regarding financial statements and will be used to comply with requirement to file the financial statements with the Netherlands Authority for the Financial Markets (AFM).

Van Lanschot NV has assumed joint and several liability for the debts arising from the legal acts of F. van Lanschot Bankiers NV, in accordance with Section 403, Book 2, of the Netherlands Civil Code ('403 statement'). Van Lanschot NV is established in 's-Hertogenbosch and is entered in the Trade Register of the 's-Hertogenbosch Chamber of Commerce under no. 16014051. The company financial statements have been prepared in accordance with Section 403, Part 9, Book 2, of the Netherlands Civil Code.

Based on Section 5:25c(2)(c) of the Dutch Financial Supervision Act (Wft), the Board of Managing Directors declares that, to the best of the directors' knowledge, the financial statements give a true and fair view of the assets, liabilities, financial position and the profit or loss of F. van Lanschot Bankiers NV and its subsidiaries.

F. van Lanschot Bankiers NV complies with the requirements as set out in Section 403(1) of Book 2 of the Netherlands Civil Code and is therefore not obliged to prepare an annual report in accordance with Section 391 of Book 2 of the Netherlands Civil Code. The scope of the statement of the Board of Managing Directors under Section 5:25c(2)(c) of the Wft is therefore limited to the financial statements of F. van Lanschot Bankiers NV. The financial data of F. van Lanschot Bankiers NV are included in the consolidated financial statements of Van Lanschot NV. A full statement in accordance with Section 5:25c(2)(c) of the Wft is included in the annual report of Van Lanschot NV.

COMPANY BALANCE SHEET

<i>€ thousand</i>	31/12/2011	31/12/2010
Total assets	17,657,259	18,222,885
Shareholders' funds attributable to shareholders	1,393,962	1,318,151
Total liabilities	16,263,297	16,904,734
Total equity and liabilities	17,657,259	18,222,885

COMPANY INCOME STATEMENT

For the period from 1 January to 31 December

<i>€ thousand</i>	2011	2010
Operating profit before tax	31,262	75,674
Discontinued operations	–	–
Income tax	– 3,011	10,326
Net profit attributable to shareholders	34,273	65,348

's-Hertogenbosch, 8 March 2012

Supervisory Board

Tom de Swaan, *chairman*

Jos Streppel, *deputy chairman*

Willy Duron

Heleen Kersten

Godfried van Lanschot

Truze Lodder

Abel Slippens

Board of Managing Directors

Floris Deckers, *chairman*

Arjan Huisman

Constant Korthout

Ieko Sevinga